



STATEMENTS OF UTILIZATION OF ISSUE PROCEEDS AND DEVIATION/VARIATION

[Pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025]

A. STATEMENT OF UTILIZATION OF ISSUE PROCEEDS:

Name of the Issuer	ISIN	Mode of Raising Fund (Public Issue/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised	Funds Utilized	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Solar Energy Corporation of India Limited	INE054008011	Private Placement	Non-Convertible Debentures	26.09.2025	INR 600 Crore	INR 600 Crore	No	NA	NA

B. STATEMENT OF DEVIATION/ VARIATION IN USE OF ISSUE PROCEEDS:

PARTICULARS	REMARKS					
Name of the listed entity	Solar Energy Corporation of India Limited					
Mode of fund raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of raising funds	26.09.2025					
Amount raised (INR Crore)	INR 600 Crore					
Report filed for quarter ended	30.09.2025					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (YES/NO)	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the deviation/ variation	NA					
Comments of the audit committee after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the	Remarks, if any

					quarter according to applicable object (in Rs. Crore and in %)	
Not Applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For and on behalf of Solar Energy Corporation of India Limited



Name of Signatory: Shailesh Kumar Gupta

Designation: Executive Director (Fin)

Date: 13-11-2025

शैलेश कुमार गुप्ता / SHAILESH KUMAR GUPTA
कार्यकारी निदेशक / Executive Director
वित्त एवं वित्त प्रशासन विभाग / Finance & IT
 सौर ऊर्जा निगम लिमिटेड (एनएसई) / Solar Energy Corp. of India Ltd.
 (एनएसई लिमिटेड का सहायक निगम) / A Navamata Govt. of India Enterprise
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